

CASE STUDY: EQUIPMENT MANUFACTURER AND CONSTRUCTION COMPANY

Change of Qualifying Party

The Challenge

A diversified equipment manufacturer and construction company came to LicenseLogix to map out the process for an urgent change in the qualifying party of their contractor licenses and requested a full license audit. With their current qualifier set to retire at the end of the month and licenses expiring the following month, time was of the essence. The client needed to determine where they were licensed and identify which licenses had the old qualifying party listed.

The LicenseLogix Solution

To tackle the time restraints and complexities of this project, LicenseLogix:

- Produced a full license assessment in order to create an accurate list of necessary updates, as each jurisdiction has its own unique method for changing a qualifying party.
- Completed a custom License Assessment that covered multiple legal entities and identified lapsed licenses.
- Provided the client a clear picture on what information was presently on file and what changes were necessary to achieve compliance across different states.
- Leveraged our existing database to quickly turnaround a customized assessment, providing the client with the blueprint moving forward.

The Outcome

Total compliance achieved. Through the audit process, license reinstatments were uncovered and handled by LicenseLogix, as well as all license updates.

OUR CORE VALUES

AT WORK



COUNSEL

LicenseLogix was able to paint a clear picture of the current status of the client's license portfolio as well as a blueprint forward to maintain compliance.

COMPROMISE

LicenseLogix created a full audit and customized Licenses Assessment that covered multiple legal entities to identify all lapsed licenses.

COLLABORATION

Both internal and external collaboration were critical to ensure this project was completed successfully and on-time.